



Legacy Pledge Form

Thank you for your interest in Camfed's work. Camfed recognises that your bequest intentions are a personal matter and you may wish them to remain confidential. However, if you are willing to complete this Pledge Form it will help us for planning purposes.

In order for your legacy gift to Camfed to take effect you must make a will or make changes to your existing will, known as a codicil. This Pledge Form is not legally binding, it is simply a statement of your present intentions. You are free to change your will at any time. Any information you choose to share with Camfed about your legacy will be treated in the strictest confidence.

Please complete the form and return to Camfed at:

Post: Camfed International, St Giles Court, 24 Castle Street, Cambridge CB3 0AJ, United Kingdom

Email: info@camfed.org

Full Name	
Address (including post code and country)	
Phone Number	
Email Address	
Solicitor/Executor's Name and Contact Details	

Please select one of the following options:

I have already included Camfed in my will / I intend to remember Camfed in my will**delete as appropriate with:*

- The residue of my estate
- A proportion of the residue of my estate ____%
- A fixed sum of A\$_____
- Other

Please give details:

Please use this space if you would like to tell us anything about yourself, your gift, and the reason you have chosen to support Camfed's work in this way.

Signature: _____ **Date:** _____



Legacy FAQs

What are the different ways of leaving a gift to charity in my Will?

- A **pecuniary or monetary legacy** allows you to leave a specific sum of money to Camfed. It is possible to link this sum to inflation so that the gift does not depreciate over the years. Please consult your legal advisor.
- A **residuary legacy** allows you to leave all or part of the remainder of your estate to Camfed, after other legacies and charges have been met.
- A **reversionary legacy** leaves your assets to a named beneficiary (for example, your spouse or other dependant) for their lifetime, with the whole or a portion reverting to Camfed on their death.
- A **specific or non-monetary legacy** allows you to leave a specific possession (e.g. shares, property, stocks, pictures or furniture) to Camfed to be retained or sold to provide funds for our work.
- A **conditional legacy** provides for the eventuality that if none of your dependents survives you, your estate will be left to other named beneficiaries including, perhaps, Camfed.

What should I include in my will?

Camfed would be delighted to receive any gift that you choose to make in your will. We suggest that you consult your solicitor, who will be able to advise you on the next steps. You should also obtain appropriate taxation advice on any proposed gifts of property under your will. Please note that a legacy should refer to Camfed International.

Here is some suggested wording, to discuss with your legal and taxation advisors:

"I, [INSERT FULL NAME], give to Camfed International, St Giles Court, 24 Castle Street, Cambridge, CB3 0AJ, United Kingdom (UK Registered Charity 1029161)

- the residue of my estate
- a proportion of the residue of my estate: ____%
- the sum of A\$ _____
- other (give details below)

[free of tax] for the general purposes of Camfed's work and I declare that the receipt of the Director or other authorised Officer for the time being of Camfed shall be a good and sufficient discharge to my Executors."

Can I leave my legacy gift to a specific programme or country?

If you would like to direct your bequest to a specific aspect or country within Camfed's programme please contact us to discuss your wishes. We will advise on whether Camfed will be able to comply with the terms of the gift.

In consultation with your solicitor, we recommend that your preference is an '*expression of wish*' rather than a '*binding obligation*.' This will enable Camfed to make use of the gift even if the particular programme ceased to exist. We recommend that you ask your solicitor to include your expression of wish in your will, followed by the words '*but without imposing a binding obligation*' to counteract the possibility of Camfed being unable to receive your gift.

How will Camfed use my personal information?

Camfed collects the personal information you provide to us in this form so we can record your bequest intentions and keep you updated on Camfed's work. Your details will be treated in the strictest confidence and Camfed will never share your personal details with any other organisation without your permission. If you would like to gain access to your personal information or require further details please do not hesitate to contact us.

Thank you for considering supporting Camfed's work in this way.